

NOTICE OF PUBLIC HEARING

Public notice is hereby given that the City of Lebanon, Missouri (the “City”) will hold a public hearing during its City Council meeting at City Hall, 401 South Jefferson, Lebanon, MO 65536, at 6:00 p.m. on May 11, 2020, regarding the proposed issuance by the City of tax-exempt refunding and improvement certificates of participation which may be issued in several series in an aggregate principal amount not to exceed \$14,500,000 (the “Certificates”). An amount not to exceed \$4,000,000 of the Certificates will be issued as Qualified 501(c)(3) Bonds and used to finance the costs of improving, renovating, furnishing, and equipping the City’s Cowan Civic Center and related facilities, which are located at 500 E. Elm Street, Lebanon, MO 65536 (the “Project”). The Project will be initially owned by the City and portions of the Project will be leased to Ozarks Regional YMCA.

The Certificates will not constitute an indebtedness of the City, the State of Missouri, or any political subdivision thereof within the meaning of any constitutional or statutory debt limitation or restriction. The Certificates are payable solely from money that is annually appropriated by the City for their payment.

The hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. The hearing will be open to the public. All interested persons may attend the hearing at City Hall or by electronic means, as described below, and will have an opportunity to express their views with respect to the Project and the issuance of Certificates to finance the costs thereof. Prior to the date of the hearing, written comments may be submitted to the Director of Finance at City Hall, 401 South Jefferson, Lebanon, MO 65536.

As part of the City’s response to the spread of coronavirus, the Council Chambers will be closed to the public during the meeting. However, a live stream of the meeting will be available to watch in the utilities lobby at City Hall (for 10 people or less) and those in attendance wishing to make a public comment will be afforded the opportunity to do so. For those who would like to make a public comment, but prefer not to physically attend, please send your request to lstarnes@lebanonmo.org by 12:00 pm on May 11th. Please provide your name, address, preferred email address, phone number and note that you wish to speak regarding the Civic Center Project. An invite to attend the meeting virtually via Zoom (an internet-based video meeting platform) will be emailed to you so that you may participate during the hearing.

NOTICE DATED: May 1, 2020

CITY OF LEBANON, MISSOURI