

NOTICE OF PUBLIC HEARING

Public notice is hereby given that the City of Lebanon, Missouri (the "City") will hold a public hearing at City Hall, 401 South Jefferson, Lebanon, MO 65536, at 6:00 p.m. on March 25, 2020, regarding the proposed issuance by the City of tax-exempt refunding and improvement certificates of participation in a principal amount not to exceed \$14,500,000 (the "Certificates"). An amount not to exceed \$4,000,000 of the Certificates will be issued as Qualified 501(c)(3) Bonds and used to finance the costs of improving, renovating, furnishing, and equipping the City's Cowan Civic Center and related facilities, which are located at 500 E. Elm Street, Lebanon, MO 65536 (the "Project"). The Project will be initially owned by the City and portions of the Project will be leased to Ozarks Regional YMCA.

The Certificates will not constitute an indebtedness of the City, the State of Missouri, or any political subdivision thereof within the meaning of any constitutional or statutory debt limitation or restriction. The Certificates are payable solely from money that is annually appropriated by the City for their payment.

The hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. The hearing will be open to the public. All interested persons may attend the hearing and will have an opportunity to express their views with respect to the Project and the issuance of Certificates to finance the costs thereof. Prior to the date of the hearing, written comments may be submitted to the Director of Finance at City Hall, 401 South Jefferson, Lebanon, MO 65536.

NOTICE DATED: March 18, 2020

CITY OF LEBANON, MISSOURI

CANCELLED